



Scholarship Granting Organization
of NorthEast Indiana

Founded in 2011, SGONEI provides low and middle-income families with scholarships to attend Catholic schools in the Diocese of Fort Wayne-South Bend.

\$1,665,677

SCHOLARSHIPS AWARDED
TO STUDENTS SINCE 2011

8,500

STUDENT
RECIPIENTS
SINCE 2011

43

DIOCESAN
CATHOLIC
SCHOOLS

\$1,257

AVERAGE
AWARD PER
STUDENT

BENEFITTING THE STUDENT

Making a Catholic education accessible to students whose family meets income requirements.

BENEFITTING YOU

Indiana scholarship tax credits allow donors to receive a 50% credit toward their state tax liability for contributions made to an SGO.

BENEFITTING OUR STATE

Indiana taxpayers save money by educating students at a nonpublic school.

QUESTIONS?

Contact Karen DeRose
kderose@diocesefwsb.org
260-422-4611

DONATE: SGONEI.ORG



DIOCESE OF
FORT WAYNE-SOUTH BEND
CATHOLIC SCHOOLS OFFICE



Your gift can make a
**CATHOLIC
EDUCATION**
possible.



Scholarship Granting Organization
of NorthEast Indiana



WHAT IS AN SGO?

SGO stands for Scholarship Granting Organization. The SGO serving Diocese of Fort Wayne South Bend Catholic schools is the Scholarship Granting Organization of Northeast Indiana (SGONEI). SGONEI awards money that can be used for tuition (known as SGO awards) to families whose income falls below 300% of the federal income limits for free and reduced lunch.



HOW IS THIS DIFFERENT THAN AN INDIANA CHOICE SCHOLARSHIP?

Also referred to as the voucher program, the Indiana Choice Scholarship provides state funding to qualifying families to offset tuition and fees. Family income must fall below 300% of the free and reduced price lunch levels.

Once a family has received an SGO award, the family may be eligible to receive a School Choice Scholarship the following school year if they continue to meet the income requirements.

UNDERSTANDING HOW YOUR DONATION BENEFITS YOU

WHAT IS THE TAX CREDIT AVAILABLE TO SGO DONORS?

Donors are eligible to take advantage of a 50% credit against their state tax liability. If a donation exceeds a donor's tax liability for the year, the donor can use it for future tax liabilities. Unlike a tax deduction, your SGO donation reduces your tax liability "off the bottom line."

WHAT IS AN EXAMPLE OF THE POSSIBLE TAX BENEFITS FOR MY GIFT TO THE SGO?

Depending on your tax bracket, a donation of \$5,000 to the SGO could result in:

Contribution of \$5,000	Federal Tax Brackets			
	25%	28%	33%	35%
Indiana Tax Savings (50%)	\$2,500	\$2,500	\$2,500	\$2,500
Federal Tax Savings	\$625	\$700	\$825	\$875
Total State & Federal Tax Savings	\$3,125	\$3,200	\$3,325	\$3,375
True Cost of Donation	\$1,875	\$1,800	\$1,675	\$1,625

WHO CAN QUALIFY FOR THE TAX CREDIT?

Individuals, corporations, partnerships, LLCs, PCs, and people who are self-employed are all eligible for the tax credit; in fact, any entity with a state tax liability can benefit from a donation to the SGO.

IS THERE A CAP OR LIMIT TO THE SGO AND TAX CREDIT?

A \$18.5 million cap for 2022-23. There are no limits on the size of donations per entity or individual; you or your business could donate \$5 or \$250,000 depending on the remaining tax credits available statewide. Donors receive a tax credit on a first-come, first-served basis. Visit in.gov/dor/individual-income-taxes/school-scholarship-credit to see how many credits are currently remaining.